U.S. COMMERCIAL FISHERIES FOR MARLINS IN THE NORTH PACIFIC OCEAN¹

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INTRODUCTION

This report summarizes historical trends and recent developments for U.S. commercial fisheries taking marlins (Istiophoridae) in the North Pacific Ocean. Five species of marlins are caught by U.S. commercial fisheries in the North Pacific Ocean. These are striped marlin (*Kajikia audax*), blue marlin (*Makaira nigricans*), shortbill spearfish (*Tetrapturus angustirostris*), sailfish (*Istiophorus platypterus*), and black marlin (*Istiompax indica*). The first two species are predominant in the commercial landings. The description of fisheries in this report serves as background information for standardization models developed in the ISC Billfish Working Group.

1. FISHERIES AND CATCHES

U.S. fisheries for marlins in the North Pacific Ocean can be categorized according to three distinct gear types: longline, troll, and handline. The largest is the longline fishery, which for the purposes of this report refers solely to the Hawaii-based longline fishery (Table 1). This fishery takes marlins as incidental catch on sets targeting tuna or swordfish. Troll fisheries in Hawaii, Guam, and the Commonwealth of the Northern Mariana Islands (CNMI) constitute the second largest catches of marlins. These fisheries opportunistically target marlins on a seasonal basis. The Hawaii handline fishery represents the third category, with small incidental catches of marlin. Blue marlin catches from both longline and troll fisheries (Fig. 1) were typically the largest component of the marlin catch (Table 2), followed by striped marlin, landed primarily by the longline fishery (Fig. 2), and shortbill spearfish ranking third. Marlins are also caught by recreational fisheries but there is no mandatory data collection program for this fishery sector, therefore, only the U.S. commercial fisheries are represented in this report.

Hawaii-based Longline Fishery

The longline gear consists of a single monofilament mainline about 30 to 80 km in length with floats attached to the mainline to support the gear in the water column. Branchlines with baited hooks are attached to the mainline between the floats. Gear configurations and operational techniques differ according to target species (i.e., tunas,

Thunnus spp., and swordfish, Xiphias gladius) (Ito and Machado 2001). Vessels targeting tunas usually set the longline gear in the morning and haul in the afternoon, use Pacific sauries Cololabis saira or sardines (Clupeidae) for bait, set 15 or more hooks between floats, and employ a line thrower (Kawamoto et al. 1989). The latter creates slack in the mainline, which causes the gear to sag between floats as it sinks and results in a "deep-set". In contrast, vessels targeting swordfish typically set gear after dusk and haul the following morning, use mackerel Scomber japonicas or mackerel-like bait, attach chemical lightsticks to the branchlines, and typically set 4-5 hooks between floats (Ito et al 1994, PIRO 2014). Because swordfish gear is set relatively shallow, a line thrower is not needed. This technique is referred to as "shallow-set" longline fishing. Longline logbook data suggest that striped and blue marlin catches were the largest components of the marlin catch followed by shortbill spearfish (Table 3). The deep-set longline sector accounts for majority of the effort and marlin catch for this fishery.

The Hawaii-based longline fishery has operated under a limited entry program since 1994. This program capped participation at 164 vessels, although the number of active vessels has never reached this limit. Participation in this fishery included 136 active vessels in 2013 (deep- and shallow-set sectors combined).

Two other important characteristics of this fishery are its geographic range and the annual number of hooks set. The Hawaii-based longline fishery ranged from the equator to 40° N latitude and from 125° W to 175° W longitude in 2013. The total range exploited since 1991 extended from 5° S to 50° N latitude and from 125° W to 175° E longitude. Effort by the Hawaii-based longline fishery was a record 48.1 million hooks set in 2013. The record effort was due to more hooks set by the deep-set sector of the longline fishery which accounted for 98% of the total number of hooks set and an expansion of longline fishing outside of the U.S. EEZ in 2013.

Longline catches (catch kept) of striped marlin rose rapidly from 272 t in 1987, peaked at 663 t in 1991 and decreased slowly to a low of 165 t in 2010. More recently, striped marlin catches reached 391 t in 2013, up 36% from the previous year. Blue marlin catches increased from 1987, reached a peak in 1995, then exhibited a slow decline through 2000 and varied considerably in subsequent years. The preliminary estimate of blue marlin catches was 384 t in 2013, an increase of 29% from 2012.

Hawaii-based longline catches of striped marlin by stock boundary show 99% of the striped marlin catches originating from the area at or west of 140° W during 2010-2013 (Table 4). Although striped marlin catches east of 140° W and undisclosed areas were highest in 2013, they only represented 3% of the catches by the longline fishery. The deep-set sector of the longline fishery was responsible for 95% of the striped marlin catches. There was substantial variation in catches ranging from 165 t in 2010 to 663 t in 1991.

Plots of the geographic distribution of striped marlin catches (number of fish kept and released) show that the highest catches occurred between 20°N to 30°N latitude and 150°W to 170°W longitude in 2013 (Fig. 3). The highest blue marlin catches occurred southwest of the main Hawaiian Islands between 10°N to 20°N latitude and 160°W to 170°W longitude (Fig. 4).

Catches of marlins exhibited strong seasonal cycles. Striped marlin catches were typically highest in the first and fourth quarters of the year, whereas blue marlin catches were usually highest in the second quarter of the year.

Nominal catch per unit effort (CPUE: number of fish kept and released per 1000 hooks) for the two marlin species exhibited declines from the early 1990s into early 2000. Striped marlin CPUE on tuna targeted trips peaked at 2.2 fish per 1000 hooks in 1992, exhibited a significant decline through 2000, and remained low thereafter. CPUE continued to decrease further to a record low of 0.10 in 2010 and was slightly higher at 0.27 in 2013 (Fig. 5). Blue marlin CPUE exhibited a peak of 0.68 in 1991, decreased sharply in 1992, declined slowly to a record low 0.07 in 2012, and remained low in 2013.

The weight-frequency histogram for striped marlin landings by the Hawaii-based longline fishery, derived from weight records of commercial fish landings (see data sources below), was bi-modal, with peaks in the 11-15 kg and 31-40 kg size classes in 2013 (Fig. 6A). The mean weight for striped marlin was 31.6 kg. The blue marlin weight-frequency distribution was unimodal with a peak at the 61-70 kg size class in 2013 (Fig. 6B). The mean weight for blue marlin was 97.9 kg.

Hawaii, Guam, and CNMI Troll Fisheries

The troll fisheries in Hawaii, Guam, and CNMI are hook and line fisheries. The gear consists of rods and reels and artificial lures that are typically made of resin or chrome metal heads dressed with colored rubber skirts (Rizzuto 1977). Live bait bridled to hooks is also used to catch marlins and other pelagic fishes. This fishery targets tunas, marlins and other pelagic species such as mahimahi (*Coryphaena spp.*) and wahoo (*Acanthocybium solandri*). Fishing is conducted from relatively small boats.

The number of troll fishers peaked at 2,367 in 1999, declined to a minimum of 1,837 fishermen in 2005, and has since increased gradually to 2,179 in 2013. Seventy-six percent of the troll fishers were from Hawaii, 23% from Guam and 1% from CNMI in 2013. The duration of a typical troll trip is one day. Since this fishery employs small vessels, most trips remain within 50 miles from shore, well inside the 200 mile U.S. EEZ.

Blue marlin totals (landings from Hawaii Commercial Marine Dealer data and landings from Guam and CNMI creel surveys and fish dealer reports) comprised 85% of the troll marlin total. Blue marlin totals peaked at 434 t in 1996, declined to a record low 128 t in 2007, and were 136 t in 2013 (Table 5). Striped marlin made up only 5% of the marlin total at 8 t in 2013.

Marlin CPUE for the Hawaii troll fishery was expressed as kgs of fish per day. Blue marlin CPUE was higher than striped marlin CPUE, but both species exhibited similar declining trends as in the Hawaii-based longline fishery (Fig. 7)

Hawaii Handline Fishery

The Hawaii handline fishery, which targets tunas, includes day and night components known as the "palu ahi" and "ika shibi" fisheries, respectively. The daytime handline fishery employs "palu" (chum in Hawaiian) to evoke a feeding frenzy in an aggregation of juvenile "ahi" (tuna in Hawaiian) and hook the catch with a handline. The nighttime handline fishery has two sets of gear, one used to catch the "ika" (squid in Japanese) for bait and the other for catching large "shibi" (tuna in Japanese) (Yuen 1979).

There were 535 handline fishers in 2013. The duration of a handline trip is typically one day for the daytime handline fishery and one night for the nighttime handline fishery. As with the troll fisheries, most handline trips remain within 50 miles from shore, although some handline fishers operate offshore by seamounts and weather buoys on trips longer than one day.

The handline fishery marlin total (landings from the Hawaii Commercial Dealer data) was responsible for small amounts of striped and blue marlin. The highest striped marlin total was 2 t in 2001 (Table 6). The highest blue marlin total was 9 t in 1997.

The weight-frequency histogram for striped marlin landings from the troll and handline fisheries (combined) was a bi-modal distribution with peaks at the 11-15 kg and 36-40 kg size classes (Figure 8A). The mean weight for striped marlin was 32.3 kg in 2013. The blue marlin weight-frequency distribution was unimodal with a mean weight of 121.1 kg in 2013 (Figure 8B). The landed weight-frequency distribution of striped marlin and blue marlin were similar to the size distribution of marlins landed by the longline fishery.

2. DATA SOURCES

Category I: Annual Catch Data

Category I catch statistics refer only to the quantity of fish kept, much of which is landed. Catch that was discarded or released was not included. Category I data for the longline, troll, and handline fisheries are collected by Federal (NOAA Fisheries Service), State (Hawaii), and Pacific Island (Guam and CNMI) agencies and used by staff of the NOAA Pacific Islands Fisheries Science Center (PIFSC) to compute annual Category I catch statistics. Various sources of data are used depending on the geographic area and gear of interest (Table 7). The extent of data coverage (i.e., percent of catch reported) and time period of data collection vary among data sources.

In some instances, data sets were combined to estimate the annual weight of the catch. For example, the Hawaii-based longline fishery catch kept was estimated from Federal logbook data, market sample data, and State of Hawaii Division of Aquatic Resources (HDAR) commercial marine dealer data. The numbers of fish kept, as recorded in longline logbooks, are multiplied by the mean weights of landed fish, estimated from the PIFSC market sample data or the HDAR Commercial Marine Dealer data. And for years before logbooks, market sample data were used to approximate the catch kept.

Estimated landings are reported in this paper as whole weights. The recorded weights of processed catches were adjusted by applying raising factors to estimate whole weights (Table 8). And for years before longline logbooks, to account for missing market sample days, the sample data were extrapolated for the number of missing days to estimate total landings as a proxy for catch kept.

Species Identifications

A longstanding problem in monitoring the Hawaii-based longline fishery at the NOAA PIFSC has been the accuracy of species identifications for the istiophorid billfishes. This problem has primarily affected logbook data, but some fishery observers, particularly newly-hired individuals, have also erred in species identifications. A long-term project to evaluate these problems for the five istiophorid species has been completed (Walsh et al. 2005). A subsequent document showed the overall marlin counts in the Hawaii-based longline logbook data were reasonably accurate but blue marlin was overlogged by 18% while striped marlin was underlogged 11% during the study period (Walsh, W.A. et al. 2007,

http://www.pifsc.noaa.gov/tech/NOAA_Tech_Memo_PIFSC_13.pdf)(Figure 9).

Category II: Spatial Catch and Effort Data

Areas fished, catches and effort are the requirements for Category II data reporting, which is illustrated in numbers of fish for the longline fishery (Figures 3 and 4) and tabulated in weight (Table 4). The Hawaii-based longline fishery provided Category II data calculated from Federal logbooks (number caught) and State commercial fish sales data (average weights). The combination of data sets was sufficient to generate area-specific summaries of catch (by weight) and effort.

Category III: Biological (size composition) Data

Weight data were provided for the Hawaii longline, troll, and handline fisheries. Raising factors were applied to market sample and commercial fish sales data if the fish was processed to yield an estimated whole weight (Table 7). Weight-frequency distributions for striped marlin and blue marlin were produced from HDAR Commercial Marine Dealer data.

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Table 1.—Annual U.S. commercial marlin catch^{*} (metric tons) from the North Pacific Ocean by fishery, 1987-2013.

Year	Longline	Troll	Handline	Total
1987	368	324	9	701
1988	675	362	7	1,044
1989	1,100	404	6	1,510
1990	973	373	6	1,352
1991	1,029	444	6	1,479
1992	947	351	5	1,303
1993	910	422	6	1,338
1994	787	385	4	1,176
1995	1,295	424	5	1,724
1996	1,000	504	8	1,512
1997	983	467	10	1,460
1998	945	305	3	1,253
1999	963	387	6	1,356
2000	681	269	3	953
2001	886	368	4	1,258
2002	643	269	3	915
2003	1,175	255	4	1,434
2004	867	243	4	1,114
2005	1,064	220	3	1,287
2006	1,188	193	3	1,384
2007	697	153	1	851
2008	1,014	208	1	1,223
2009	742	197	1	940
2010	602	166	1	769
2011	984	233	2	1,219
2012	754	168	2	924
2013	1,001	160	4	1,165

^{*} Based on estimated whole weight and does not include discards.

Table 2.--Annual U.S. commercial marlin catch^{*} (metric tons) from the North Pacific Ocean by species, 1987-2013.

	Striped	Blue	Shortbill	Other	
Year	marlin	marlin	spearfish	marlins	Total
1987	303	334	43	21	701
1988	559	398	65	22	1,044
1989	636	721	128	25	1,510
1990	565	715	50	22	1,352
1991	703	684	60	32	1,479
1992	498	648	46	111	1,303
1993	540	678	54	66	1,338
1994	360	696	59	61	1,176
1995	595	921	139	69	1,724
1996	474	908	89	41	1,512
1997	391	909	100	60	1,460
1998	404	659	134	56	1,253
1999	393	689	214	60	1,356
2000	230	549	123	51	953
2001	395	693	120	50	1,258
2002	249	495	136	35	915
2003	588	570	241	35	1,434
2004	419	471	186	38	1,114
2005	531	525	207	24	1,287
2006	626	570	161	27	1,384
2007	290	390	147	24	851
2008	441	529	226	27	1,223
2009 2010	268 170	540 455	113 118	19 26	940 769
2010	378	455 574	234	26 33	769 1,219
2011	293	441	163	27	924
2013	399	523	212	31	1,165

^{*} Based on estimated whole weight and does not include discards.

Table 3.—Hawaii-based longline commercial marlin catch^{*} (metric tons) from the North Pacific Ocean, 1987-2013.

	Striped	Blue	Shortbill	Other	
Year	marlin	marlin	spearfish	marlins	Total
1987	272	51	43	2	368
1988	504	102	65	4	675
1989	612	356	128	4	1,100
1990	538	378	50	7	973
1991	663	297	60	9	1,029
1992	459	347	46	95	947
1993	471	339	54	46	910
1994	326	362	59	40	787
1995	543	570	139	43	1,295
1996	419	467	89	25	1,000
1997	352	487	100	44	983
1998	378	395	134	38	945
1999	364	357	214	28	963
2000	215	314	123	29	681
2001	351	399	120	16	886
2002	219	264	136	24	643
2003	558	359	241	17	1,175
2004	384	283	186	14	867
2005	511	337	207	9	1,064
2006	605	409	161	13	1,188
2007	277	261	147	12	697
2008	427	348	226	13	1,014
2009	258	360	113	11	742
2010	165	306	118	13	602
2011	362	373	234	15	984
2012	282	298	163	11	754
2013	391	384	212	14	1,001

^{*} Based on estimated whole weight and does not include discards.

Table 4.—Hawaii-based deep- and shallow-set longline commercial marlin catch (metric tons) by stock boundary in the North Pacific Ocean, 2010-2013.

		Deep-	set			Shallo	w-set			Fle	et	
	At or west	East of	No				No				No	1
Year	of 140° W	140° W	longitude	Total	<140° W	>140° W	longitude	Total	<140° W	>140° W	longitude	Total
2010	152	0	1	153	12	0	0	12	164	0	1	165
2011	341	1	2	343	19	0	0	19	360	1	2	362
2012	269	0	1	270	11	0	0	11	281	0	1	282
2013	366	6	4	376	15	0	0	15	381	6	4	391
Mean	281.9	1.8	1.9	285.7	14.4	0.0	0.0	14.5	296.3	1.9	2.0	300.1

Table 5.—U.S. troll fishery marlin catch^{*} (metric tons) from the North Pacific Ocean, 1987-2013.

	Striped	Blue	Shortbill	Other	
Year	marlin	marlin	spearfish	marlins	Total
1987	30	275	0	19	324
1988	54	290	0	18	362
1989	24	359	0	21	404
1990	27	331	0	15	373
1991	40	381	0	23	444
1992	38	297	0	16	351
1993	68	334	0	20	422
1994	34	330	0	21	385
1995	52	346	0	26	424
1996	54	434	0	16	504
1997	38	413	0	16	467
1998	26	261	0	18	305
1999	28	327	0	32	387
2000	14	233	0	22	269
2001	42	292	0	34	368
2002	30	228	0	11	269
2003	29	208	0	18	255
2004	34	186	0	23	243
2005	20	185	0	15	220
2006	21	158	0	14	193
2007	13	128	0	12	153
2008	14	180	0	14	208
2009	10	179	0	8	197
2010	5	148	0	13	166
2011	16	199	0	18	233
2012	11	141	0	16	168
2013	8	136	0	16	160

^{*} Based on estimated whole weight and does not include discards.

Table 6.—The U.S. handline fishery marlin catch^{*} (metric tons) from the North Pacific Ocean, 1987-2013.

	Striped	Blue	Shortbill	Other	Total
Year	marlin	marlin	spearfish	marlins	catch
1987	1	8	0	0	9
1988	1	6	0	0	7
1989	0	6	0	0	6
1990	0	6	0	0	6
1991	0	6	0	0	6
1992	1	4	0	0	5
1993	1	5	0	0	6
1994	0	4	0	0	4
1995	0	5	0	0	5
1996	1	7	0	0	8
1997	1	9	0	0	10
1998	0	3	0	0	3
1999	1	5	0	0	6
2000	1	2	0	0	3
2001	2	2	0	0	4
2002	0	3	0	0	3
2003	1	3	0	0	4
2004	1	2	0	1	4
2005	0	3	0	0	3
2006	0	3	0	0	3
2007	0	1	0	0	1
2008	0	1	0	0	1
2009	0	1	0	0	1
2010	0	1	0	0	1
2011	0	2	0	0	2
2012	0	2	0	0	2
2013	0	3	0	1	4

^{*} Based on estimated whole weight and does not include discards.

Table 7.—Data sources and rates of coverage for the longline, troll, and handline fisheries by category.

	Hawaii-based				Hawaii				
	longline	Hawaii troll	Guam troll	CNMI troll	handline				
	Category I: Annual catch data								
Market sample	~33-90%	+++			+++				
Fish dealer	~50-100%	+++		+++	+++				
Logbook	~100%								
Fish catch report		+++			+++				
Creel survey			+++						
Observer	NA	NA	NA	NA	NA				
	Category I	I: Spatial cato	h and effort d	ata					
Market sample	NA	NA	NA	NA	NA				
Fish dealer	NA	NA	NA	NA	NA				
Logbook	~100%								
Fish catch report		+++			+++				
Creel survey	NA	NA	NA	NA	NA				
Observer									
	Category III: E	Biological (siz	e composition	ı) data					
Market sample	~33-90%	+++			+++				
Fish dealer	~50-100%	+++		+++	+++				
Logbook	NA	NA	NA	NA	NA				
Fish catch report	NA	NA	NA	NA	NA				
Creel survey			+++						
Observer	3-25%								

^{*}NA - not applicable, +++ - available but coverage unknown, --- - not collected

Table 8.—Conversion factors for processed fish.

Species	Condition of fish	Raising factor
	Shark bitten	1.11
	Gutted	1.15
Blue marlin	Gilled & gutted	1.25
	No head	1.28
	No head & guts	1.47
	No head, guts & tail	1.54
	Shark bitten	1.11
	Gutted	1.15
Striped marlin	Gilled & gutted	1.23
	No head	1.25
	No head & guts	1.37
	No head, guts & tail	1.41

Figure 1.—Blue marlin catch by U.S. commercial fisheries in the North Pacific Ocean, 1987-2013.

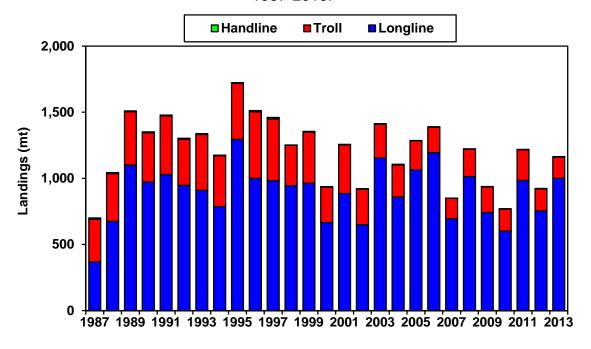


Figure 2.—Striped marlin catch by U.S. commercial fisheries in the North Pacific Ocean, 1987-2013.

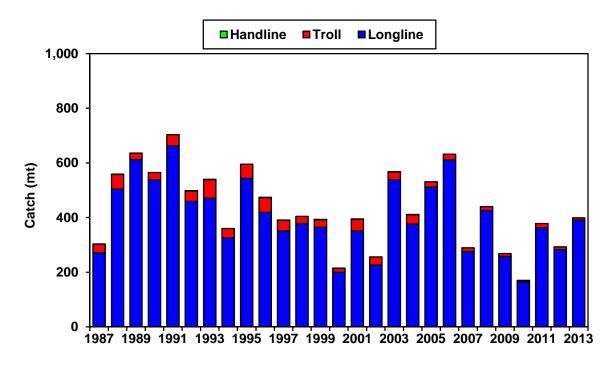


Figure 3.—Hawaii-based longline striped marlin catch (numbers of fish) by area, 2013.

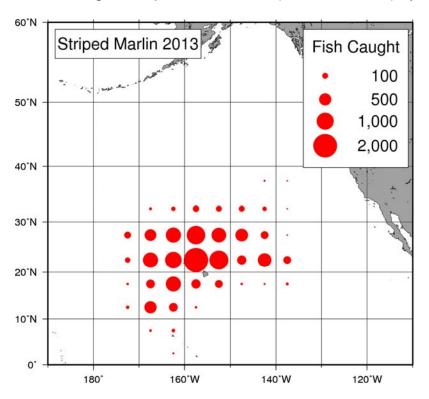


Figure 4.—Hawaii-based longline blue marlin catch (numbers of fish) by area, 2013

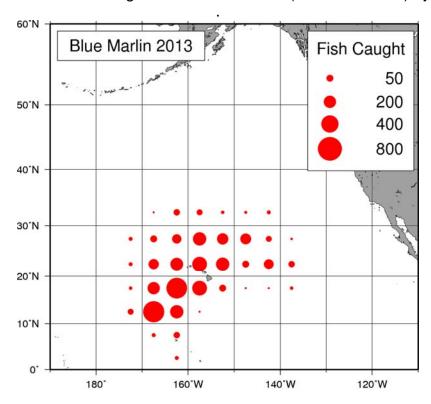


Figure 5.—Hawaii-based longline striped marlin and blue marlin nominal CPUE on tunatargeted deep sets, 1991-2013.

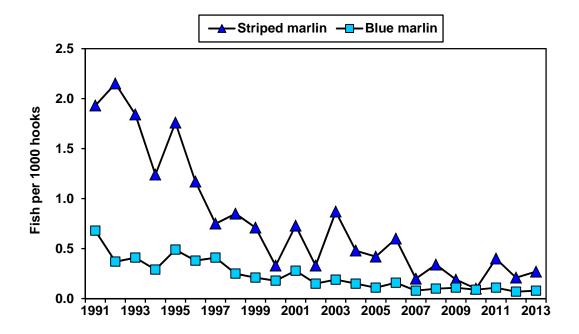
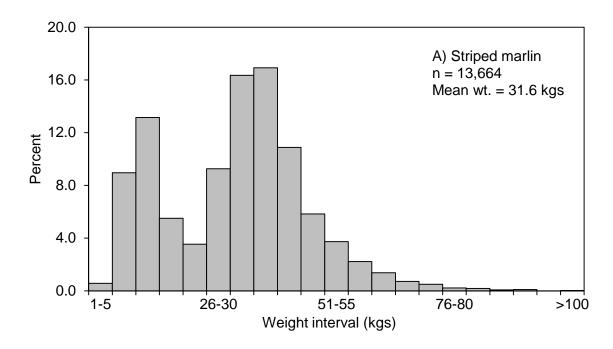


Figure 6.--Hawaii longline A) striped marlin and B) blue marlin weight-frequencies, 2013.



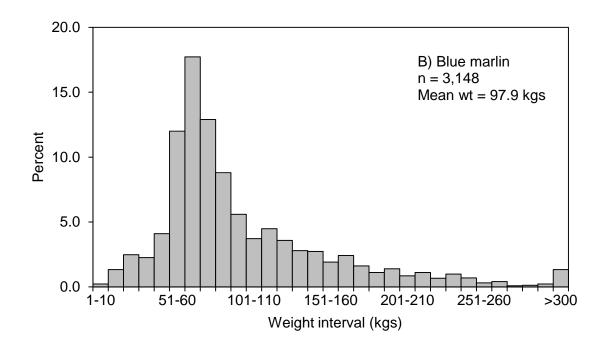


Figure 7.—Hawaii troll striped marlin and blue marlin nominal CPUE, 1991-2013.

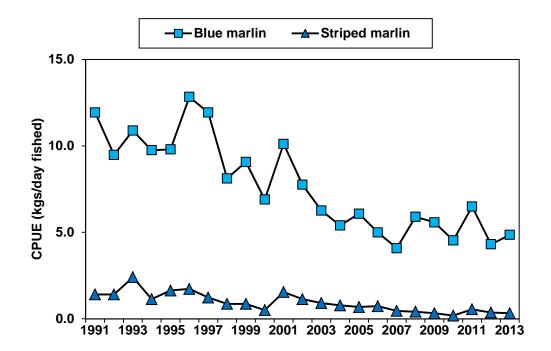
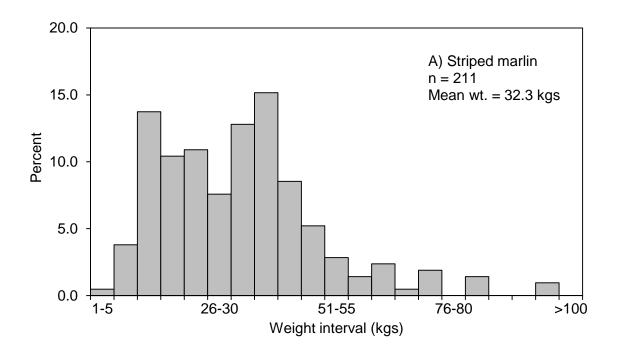


Figure 8.—Hawaii troll and handline A) striped marlin and B) blue marlin weight-frequencies, 2013.



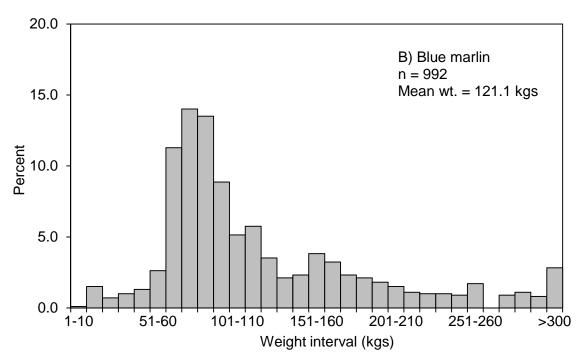


Figure 9. Nominal and corrected marlin catches for the Hawaii-based longline fishery, 1995-2003. Source: Walsh et al. 2007, Table B1.

